

Matsushita Electric Industrial Co., Ltd.
Consolidated Information of Marketable Securities *
(March 31, 2005)

	<u>Yen (millions)</u>					
	<u>March 31, 2005</u>			<u>March 31, 2004</u>		
	<u>Cost</u>	<u>Fair value</u>	<u>Gross unrealized holding gains (losses)</u>	<u>Cost</u>	<u>Fair value</u>	<u>Gross unrealized holding gains (losses)</u>
<u>Current</u>						
Equity securities	--	--	--	--	--	--
Bonds	5,035	5,035	--	1,000	1,001	1
Other debt securities	<u>6,943</u>	<u>6,943</u>	<u>--</u>	<u>1,683</u>	<u>1,683</u>	<u>--</u>
Sub-total	<u>¥ 11,978</u>	<u>¥ 11,978</u>	<u>¥ --</u>	<u>¥ 2,683</u>	<u>¥ 2,684</u>	<u>¥ 1</u>
<u>Noncurrent</u>						
Equity securities	228,202	392,903	164,701	217,470	398,425	180,955
Bonds	71,844	72,104	260	8,254	8,229	(25)
Other debt securities	<u>18,258</u>	<u>18,282</u>	<u>24</u>	<u>10,071</u>	<u>10,071</u>	<u>--</u>
Sub-total	<u>¥ 318,304</u>	<u>¥ 483,289</u>	<u>¥ 164,985</u>	<u>¥ 235,795</u>	<u>¥ 416,725</u>	<u>¥ 180,930</u>
Total	<u>¥ 330,282</u>	<u>¥ 495,267</u>	<u>¥ 164,985</u>	<u>¥ 238,478</u>	<u>¥ 419,409</u>	<u>¥ 180,931</u>

* The statement of marketable securities represents (presented in yen only) marketable equity securities other than investments in associated companies and all debt securities in accordance with SFAS No.115 "Accounting for Certain Investments in Debt and Equity Securities."