

**Supplemental Consolidated Financial Data for Fiscal 2006
First Half, ended September 30, 2005**

1. Sales breakdown for Fiscal 2006 First Half, ended September 30, 2005

Second Quarter <Jul. to Sep. 2005>

yen (billions)

By Product Category	Total	06/05	Local currency basis 06/05	Domestic		Overseas		
				06/05	06/05	06/05	06/05	Local currency basis 06/05
Video and audio equipment	398.9	103%	102%	113.7	97%	285.2	106%	104%
Information and communications equipment	502.3	96%	95%	232.9	90%	269.4	101%	99%
AVC Networks	901.2	99%	98%	346.6	92%	554.6	103%	102%
Home Appliances	270.0	92%	92%	163.2	88%	106.8	101%	99%
Components and Devices	279.4	96%	94%	100.8	88%	178.6	100%	98%
MEW and PanaHome	409.7	109%	109%	355.0	109%	54.7	108%	106%
JVC	184.8	102%	100%	50.9	109%	133.9	99%	98%
Other	165.9	101%	100%	92.5	89%	73.4	120%	119%
Total	2,211.0	100%	99%	1,109.0	96%	1,102.0	103%	101%

First Half <Apr. to Sep. 2005>

yen (billions)

By Product Category	Total	06/05	Local currency basis 06/05	Domestic		Overseas		
				06/05	06/05	06/05	06/05	Local currency basis 06/05
Video and audio equipment	744.4	102%	101%	227.0	101%	517.4	102%	101%
Information and communications equipment	1,003.0	99%	98%	481.3	100%	521.7	98%	97%
AVC Networks	1,747.4	100%	100%	708.3	101%	1,039.1	100%	99%
Home Appliances	578.4	95%	95%	336.7	92%	241.7	99%	99%
Components and Devices	531.0	91%	91%	198.2	87%	332.8	94%	93%
MEW and PanaHome	752.4	106%	106%	644.6	105%	107.8	107%	106%
JVC	333.7	94%	94%	97.6	100%	236.1	92%	91%
Other	316.3	100%	100%	188.3	96%	128.0	108%	108%
Total	4,259.2	99%	98%	2,173.7	99%	2,085.5	99%	98%

yen (billions)

Overseas Sales by Region	Fiscal 2006 Second Quarter			Fiscal 2006 First Half		
	Results	06/05	Local currency basis 06/05	Results	06/05	Local currency basis 06/05
North and South America	359.9	105%	103%	682.3	105%	105%
Europe	264.4	97%	96%	507.0	91%	89%
Asia	290.1	107%	103%	548.6	101%	99%
China	187.6	106%	104%	347.6	96%	96%
Total	1,102.0	103%	101%	2,085.5	99%	98%

2. Segment Information

<Consolidated>

yen (billions)

	Fiscal 2006 Second Quarter Results					Fiscal 2006 First Half Results				
	Sales	06/05	Segment profit	% of sales	06/05	Sales	06/05	Segment profit	% of sales	06/05
AVC Networks	968.4	99%	56.4	5.8%	110%	1,881.8	100%	84.8	4.5%	124%
Home Appliances	280.5	89%	20.9	7.4%	101%	603.7	91%	39.5	6.5%	105%
Components and Devices	347.0	89%	27.8	8.0%	117%	680.8	86%	33.7	4.9%	85%
MEW and PanaHome	452.6	118%	24.1	5.3%	128%	837.4	114%	28.5	3.4%	116%
JVC	184.8	100%	-1.1	-0.6%	--	336.3	93%	-4.0	-1.2%	--
Other	329.1	115%	19.5	5.9%	241%	618.8	115%	28.7	4.6%	178%
Total	2,562.4	101%	147.6	5.8%	119%	4,958.8	100%	211.2	4.3%	111%
Corporate and eliminations	-351.4	--	-22.5	--	--	-699.6	--	-40.1	--	--
Consolidated total	2,211.0	100%	125.1	5.7%	111%	4,259.2	99%	171.1	4.0%	109%

As the company's consolidated financial statements are prepared in conformity with U.S. generally accepted accounting principles (U.S. GAAP), financial data for the MEW and PanaHome segment and JVC segment are also calculated according to these principles.

3. Capital Investment, Depreciation and R&D Expenditures

Capital Investment**

<Consolidated>

yen (billions)

	Fiscal 2006 First Half Results	
	06-05	
AVC Networks	39.2	+3.8
Home Appliances	17.0	+0.5
* Components and Devices	65.6	+6.1
MEW and PanaHome	19.2	+7.9
JVC	8.5	▲ 2.4
Other	9.9	▲ 2.1
Total	159.4	+13.8

* semiconductors only (45.0) (+10.0)

** These figures are calculated on an accrual basis.

Depreciation(Tangible Assets) yen (billions)

<Consolidated>

	Fiscal 2006 First Half Results	
	06-05	
	132.3	▲ 6.3

R&D Expenditures

yen (billions)

<Consolidated>

	Fiscal 2006 First Half Results	
	06-05	
	278.4	▲ 38.1

4. Foreign Currency Exchange Rates

<Export Rates>

	Fiscal 2005			Fiscal 2006	
	Second Quarter	First Half	Full Year	Second Quarter	First Half
U.S.Dollars	¥110	¥109	¥108	¥108	¥106
Euro	¥131	¥131	¥133	¥135	¥135

<Rates Used for Consolidation>

	Fiscal 2005			Fiscal 2006	
	Second Quarter	First Half	Full Year	Second Quarter	First Half
U.S.Dollars	¥110	¥110	¥108	¥111	¥109
Euro	¥134	¥133	¥135	¥136	¥136

5. Number of Employees

<Consolidated>

(persons)

	end of Sep. 2004	end of Mar. 2005	end of Jun. 2005	end of Sep. 2005
Domestic	150,474	150,642	149,221	147,126
Overseas	189,133	184,110	183,653	185,422
Total	339,607	334,752	332,874	332,548

6. Other Information

(shares)

Issued Shares as of September 30, 2005	(a)	2,453,053,497
Treasury Stock as of September 30, 2005	(b)	236,275,429
Outstanding Shares (excluding treasury stock) as of September 30, 2005	(a)-(b)	2,216,778,068

	Fiscal 2005			Fiscal 2006	
	Second Quarter	First Half	Annual Results	Second Quarter	First Half
Net income per common share, basic	¥10.10	¥24.26	¥25.49	¥13.94	¥28.82
Net income per common share, diluted	¥10.10	¥24.26	¥25.49	¥13.94	¥28.82
Stockholders' equity per common share at the end of each period	¥1,564.14	--	¥1,569.39	¥1,635.76	--

Disclaimer Regarding Forward-Looking Statements

This document includes forward-looking statements (within the meaning of Section 27A of the U.S. Securities Act of 1933 and Section 21E of the U.S. Securities Exchange Act of 1934) about Matsushita and its Group companies (the Matsushita Group). To the extent that statements in this document do not relate to historical or current facts, they constitute forward-looking statements. These forward-looking statements are based on the current assumptions and beliefs of the Matsushita Group in light of the information currently available to it, and involve known and unknown risks, uncertainties and other factors. Such risks, uncertainties and other factors may cause the Matsushita Group's actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements. Matsushita undertakes no obligation to publicly update any forward-looking statements after the date of this document. Investors are advised to consult any further disclosures by Matsushita in its subsequent filings with the U.S. Securities and Exchange Commission pursuant to the Securities Exchange Act of 1934.

The risks, uncertainties and other factors referred to above include, but are not limited to, economic conditions, particularly consumer spending and corporate capital expenditures in the United States, Europe, Japan, China and other Asian countries; volatility in demand for electronic equipment and components from business and industrial customers, as well as consumers in many product and geographical markets; currency rate fluctuations, notably between the yen, the U.S. dollar, the euro, the Chinese yuan, Asian currencies and other currencies in which the Matsushita Group operates businesses, or in which assets and liabilities of the Matsushita Group are denominated; the ability of the Matsushita Group to respond to rapid technological changes and changing consumer preferences with timely and cost-effective introductions of new products in markets that are highly competitive in terms of both price and technology; the ability of the Matsushita Group to achieve its business objectives through joint ventures and other collaborative agreements with other companies; the ability of the Matsushita Group to maintain competitive strength in many product and geographical areas; the possibility that the Matsushita Group may face intellectual property infringement claims by third parties; current and potential, direct and indirect restrictions imposed by other countries over trade, manufacturing, labor and operations; fluctuations in market prices of securities and other assets in which the Matsushita Group has holdings or changes in valuation of long-lived assets and deferred tax assets; future changes or revisions to accounting policies or accounting rules; as well as natural disasters including earthquakes and other events that may negatively impact business activities of the Matsushita Group.

The factors listed above are not all-inclusive and further information is contained in Matsushita's latest annual report on Form 20-F, which is on file with the U.S. Securities and Exchange Commission.

<Attachment 1>

Sales by Products

The following are sales of major products to outside customers, and do not include internal sales.

As such, amounts herein do not correspond to those in Segment information.

<Consolidated>

yen (billions)

	Products	Fiscal 2006 Second Quarter		Fiscal 2006 First Half	
		Sales	06/05	Sales	06/05
AVC Networks	VCRs	43.7	76%	89.8	81%
	Digital cameras	33.4	220%	55.5	217%
	TVs	213.1	116%	391.7	114%
	Plasma TVs only	105.2	187%	183.3	181%
	DVD recorders	26.5	101%	49.9	96%
	Audio equipment	46.0	80%	91.9	82%
	Information equipment	316.6	108%	616.8	109%
	Communications equipment	185.7	80%	386.2	87%
	Mobile communications equipment only	91.3	68%	199.8	77%
Home Appliances	Air conditioners	48.3	97%	137.6	102%
	Refrigerators	29.9	100%	55.9	100%
Components and Devices	General components	91.8	101%	177.9	95%
	Semiconductors *	120.5	98%	231.5	89%
	Batteries	75.3	101%	140.6	97%
Other	FA equipment	53.0	119%	93.7	103%

* Information for semiconductors is on a production basis. The annual forecast for fiscal 2006 is 477.0 billion yen, mostly unchanged from fiscal 2005.

<Attachment 2>

Financial Data for the Primary Business Domain Companies in the AVC Networks Segment

<Business domain company basis>

<Sales and domain company profit by business domain company (production division basis)>

Fiscal 2006 Second Quarter Results

yen (billions)

	Sales		Domain company profit		
		06/05		06/05	% of sales
Panasonic AVC Networks Company	387.0	113%	20.5	143%	5.3%
Panasonic Communications Co., Ltd.	125.8	105%	5.1	102%	4.1%
Panasonic Mobile Communications Co., Ltd.	114.8	75%	▲ 1.9	-	▲ 1.7%

Fiscal 2006 First Half Results

yen (billions)

	Sales		Domain company profit		
		06/05		06/05	% of sales
Panasonic AVC Networks Company	725.8	106%	28.0	144%	3.9%
Panasonic Communications Co., Ltd.	242.7	101%	9.8	118%	4.0%
Panasonic Mobile Communications Co., Ltd.	246.4	85%	▲ 5.3	-	▲ 2.2%

Notes:

1. The above information for Panasonic AVC Networks Company does not include sales and profit of domestic and overseas sales divisions.
2. The above information for Panasonic Communications Co., Ltd. and Panasonic Mobile Communications Co., Ltd. does not include sales and profit of certain overseas sales divisions.

<Capital Investment> *

Fiscal 2006 Second Quarter Results

yen (billions)

	Capital investment	
		06-05
Panasonic AVC Networks Company	10.9	▲ 0.9
Panasonic Communications Co., Ltd.	3.0	+0.2
Panasonic Mobile Communications Co., Ltd.	1.5	+0.3

Fiscal 2006 First Half Results

yen (billions)

	Capital investment	
		06-05
Panasonic AVC Networks Company	20.0	+0.7
Panasonic Communications Co., Ltd.	4.8	+0.6
Panasonic Mobile Communications Co., Ltd.	2.2	+0.2

* These figures are calculated on an accrual basis.

<Attachment 3> Reference

Segment information for fiscal 2005 through fiscal 2006

<Consolidated>

Fiscal 2006 Results

Sales

yen (billions)

	First Half					
	First Quarter	06/05	Second Quarter	06/05	First Half	06/05
AVC Networks	913.4	101 %	968.4	99 %	1,881.8	100 %
Home Appliances	323.2	94 %	280.5	89 %	603.7	91 %
Components and Devices	333.8	83 %	347.0	89 %	680.8	86 %
MEW and PanaHome	384.8	110 %	452.6	118 %	837.4	114 %
JVC	151.5	86 %	184.8	100 %	336.3	93 %
Other	289.7	115 %	329.1	115 %	618.8	115 %
Total	2,396.4	99 %	2,562.4	101 %	4,958.8	100 %
Corporate and eliminations	-348.2	--	-351.4	--	-699.6	--
Consolidated total	2,048.2	97 %	2,211.0	100 %	4,259.2	99 %

Segment profit

yen (billions)

	First Half					
	First Quarter	06/05	Second Quarter	06/05	First Half	06/05
AVC Networks	28.4	165 %	56.4	110 %	84.8	124 %
Home Appliances	18.6	109 %	20.9	101 %	39.5	105 %
Components and Devices	5.9	37 %	27.8	117 %	33.7	85 %
MEW and PanaHome	4.4	78 %	24.1	128 %	28.5	116 %
JVC	-2.9	--	-1.1	--	-4.0	--
Other	9.2	115 %	19.5	241 %	28.7	178 %
Total	63.6	96 %	147.6	119 %	211.2	111 %
Corporate and eliminations	-17.6	--	-22.5	--	-40.1	--
Consolidated total	46.0	106 %	125.1	111 %	171.1	109 %

Fiscal 2005 Results

Sales

yen (billions)

	First Half						Second Half						Fiscal 2005	
	First Quarter	05/04	Second Quarter	05/04	First Half	05/04	Third Quarter	05/04	Fourth Quarter	05/04	Second Half	05/04		05/04
AVC Networks	903.9	104 %	979.7	103 %	1,883.6	103 %	1,041.0	97 %	934.2	99 %	1,975.2	98 %	3,858.8	100 %
Home Appliances	344.1	117 %	316.3	102 %	660.4	109 %	343.8	110 %	328.6	107 %	672.4	109 %	1,332.8	109 %
Components and Devices	403.2	100 %	389.2	92 %	792.4	96 %	356.3	82 %	320.3	80 %	676.6	81 %	1,469.0	89 %
MEW and PanaHome	350.5	--	384.0	--	734.5	--	390.8	--	430.8	--	821.6	--	1,556.1	--
JVC	175.9	90 %	184.4	86 %	360.3	88 %	213.4	91 %	156.5	89 %	369.9	90 %	730.2	89 %
Other	252.1	112 %	287.2	115 %	539.3	113 %	250.5	105 %	237.3	101 %	487.8	103 %	1,027.1	108 %
Total	2,429.7	122 %	2,540.8	118 %	4,970.5	120 %	2,595.8	114 %	2,407.7	117 %	5,003.5	115 %	9,974.0	117 %
Corporate and eliminations	-327.7	--	-324.3	--	-652.0	--	-299.3	--	-309.1	--	-608.4	--	-1,260.4	--
Consolidated total	2,102.0	119 %	2,216.5	118 %	4,318.5	119 %	2,296.5	113 %	2,098.6	116 %	4,395.1	114 %	8,713.6	116 %

Segment profit

yen (billions)

	First Half						Second Half						Fiscal 2005	
	First Quarter	05/04	Second Quarter	05/04	First Half	05/04	Third Quarter	05/04	Fourth Quarter	05/04	Second Half	05/04		05/04
AVC Networks	17.2	107 %	51.1	121 %	68.3	117 %	25.7	77 %	33.4	90 %	59.1	83 %	127.4	99 %
Home Appliances	17.1	253 %	20.7	170 %	37.8	199 %	21.6	108 %	18.2	133 %	39.8	118 %	77.6	147 %
Components and Devices	15.7	368 %	23.8	111 %	39.5	153 %	9.1	67 %	9.2	85 %	18.3	75 %	57.8	115 %
MEW and PanaHome	5.7	--	18.9	--	24.6	--	20.3	--	19.0	--	39.3	--	63.9	--
JVC	2.7	132 %	1.9	23 %	4.6	46 %	7.2	72 %	-1.9	--	5.3	36 %	9.9	40 %
Other	8.0	331 %	8.1	172 %	16.1	225 %	8.9	208 %	13.3	403 %	22.2	292 %	38.3	261 %
Total	66.4	210 %	124.5	140 %	190.9	159 %	92.8	114 %	91.2	131 %	184.0	122 %	374.9	138 %
Corporate and eliminations	-22.9	--	-11.7	--	-34.6	--	-4.5	--	-27.3	--	-31.8	--	-66.4	--
Consolidated total	43.5	217 %	112.8	189 %	156.3	196 %	88.3	124 %	63.9	142 %	152.2	131 %	308.5	158 %

<Attachment 4> Reference

Segment information for fiscal 2003 through fiscal 2004

<Consolidated>

Fiscal 2004 Results

Sales

yen (billions)

	First Half						Second Half						Fiscal 2004	
	First Quarter	04/03	Second Quarter	04/03	First Half	04/03	Third Quarter	04/03	Fourth Quarter	04/03	Second Half	04/03		04/03
AVC Networks	873.3	98 %	954.6	109 %	1,827.9	103 %	1,068.4	112 %	944.0	100 %	2,012.4	106 %	3,840.3	105 %
Home Appliances	294.2	99 %	309.8	100 %	604.0	99 %	312.6	101 %	306.6	110 %	619.2	105 %	1,223.2	102 %
Components and Devices	405.2	100 %	421.3	97 %	826.5	98 %	432.3	95 %	400.9	97 %	833.2	96 %	1,659.7	97 %
JVC	195.3	94 %	214.1	95 %	409.4	95 %	233.3	100 %	176.3	95 %	409.6	98 %	819.0	96 %
Other	225.9	106 %	250.2	134 %	476.1	119 %	238.6	122 %	234.0	105 %	472.6	113 %	948.7	116 %
Total	1,993.9	99 %	2,150.0	106 %	4,143.9	102 %	2,285.2	107 %	2,061.8	101 %	4,347.0	104 %	8,490.9	103 %
Corporate and eliminations	-230.3	--	-273.9	--	-504.2	--	-253.9	--	-253.1	--	-507.0	--	-1,011.2	--
Consolidated total	1,763.6	98 %	1,876.1	103 %	3,639.7	101 %	2,031.3	105 %	1,808.7	98 %	3,840.0	102 %	7,479.7	101 %

Segment profit

yen (billions)

	First Half						Second Half						Fiscal 2004	
	First Quarter	04/03	Second Quarter	04/03	First Half	04/03	Third Quarter	04/03	Fourth Quarter	04/03	Second Half	04/03		04/03
AVC Networks	16.1	129 %	42.2	308 %	58.3	223 %	33.6	124 %	37.2	126 %	70.8	125 %	129.1	156 %
Home Appliances	6.8	65 %	12.2	110 %	19.0	88 %	20.0	136 %	13.7	154 %	33.7	142 %	52.7	117 %
Components and Devices	4.3	205 %	21.5	149 %	25.8	156 %	13.5	111 %	10.8	415 %	24.3	165 %	50.1	161 %
JVC	2.0	131 %	8.1	113 %	10.1	115 %	10.0	146 %	4.6	74 %	14.6	111 %	24.7	113 %
Other	2.4	102 %	4.7	63 %	7.1	73 %	4.3	373 %	3.3	157 %	7.6	230 %	14.7	113 %
Total	31.6	109 %	88.7	165 %	120.3	145 %	81.4	131 %	69.6	141 %	151.0	136 %	271.3	140 %
Corporate and eliminations	-11.6	--	-29.1	--	-40.7	--	-10.5	--	-24.6	--	-35.1	--	-75.8	--
Consolidated total	20.0	127 %	59.6	174 %	79.6	159 %	70.9	148 %	45.0	157 %	115.9	151 %	195.5	154 %

Fiscal 2003 Results

Sales

yen (billions)

	First Half						Second Half						Fiscal 2003	
	First Quarter	03/02	Second Quarter	03/02	First Half	03/02	Third Quarter	03/02	Fourth Quarter	03/02	Second Half	03/02		03/02
AVC Networks	894.4	108 %	875.9	104 %	1,770.3	106 %	951.5	105 %	946.4	102 %	1,897.9	103 %	3,668.2	105 %
Home Appliances	297.2	99 %	311.2	100 %	608.4	99 %	310.2	106 %	278.9	105 %	589.1	105 %	1,197.5	102 %
Components and Devices	406.7	100 %	434.9	114 %	841.6	107 %	453.9	121 %	414.2	111 %	868.1	116 %	1,709.7	111 %
JVC	206.9	109 %	226.0	108 %	432.9	108 %	233.7	100 %	184.9	92 %	418.6	96 %	851.5	102 %
Other	212.8	121 %	187.0	111 %	399.8	116 %	196.3	116 %	223.0	105 %	419.3	110 %	819.1	113 %
Total	2,018.0	106 %	2,035.0	106 %	4,053.0	106 %	2,145.6	108 %	2,047.4	104 %	4,193.0	106 %	8,246.0	106 %
Corporate and eliminations	-224.6	--	-207.4	--	-432.0	--	-210.6	--	-201.7	--	-412.3	--	-844.3	--
Consolidated total	1,793.4	104 %	1,827.6	105 %	3,621.0	104 %	1,935.0	107 %	1,845.7	103 %	3,780.7	105 %	7,401.7	105 %

Segment profit

yen (billions)

	First Half						Second Half						Fiscal 2003	
	First Quarter	03/02	Second Quarter	03/02	First Half	03/02	Third Quarter	03/02	Fourth Quarter	03/02	Second Half	03/02		03/02
AVC Networks	12.5	--	13.7	--	26.2	--	27.0	--	29.6	2114 %	56.6	--	82.8	--
Home Appliances	10.4	79 %	11.1	72 %	21.5	75 %	14.8	176 %	8.9	--	23.7	578 %	45.2	139 %
Components and Devices	2.1	--	14.4	--	16.5	--	12.1	--	2.6	--	14.7	--	31.2	--
JVC	1.6	--	7.2	--	8.8	--	6.9	--	6.2	127 %	13.1	437 %	21.9	--
Other	2.3	--	7.5	--	9.8	--	1.2	--	2.1	--	3.3	--	13.1	--
Total	28.9	--	53.9	--	82.8	--	62.0	--	49.4	--	111.4	--	194.2	--
Corporate and eliminations	-13.2	--	-19.6	--	-32.8	--	-14.0	--	-20.8	--	-34.8	--	-67.6	--
Consolidated total	15.7	--	34.3	--	50.0	--	48.0	--	28.6	--	76.6	--	126.6	--